

U.S. Department of Justice
Washington, DC 20530

OMB No. 1124-0004; Expires April 30, 2017

**Exhibit B to Registration Statement
Pursuant to the Foreign Agents Registration Act of
1938, as amended**

INSTRUCTIONS. A registrant must furnish as an Exhibit B copies of each written agreement and the terms and conditions of each oral agreement with his foreign principal, including all modifications of such agreements, or, where no contract exists, a full statement of all the circumstances by reason of which the registrant is acting as an agent of a foreign principal. Compliance is accomplished by filing an electronic Exhibit B form at <http://www.fara.gov>.

Privacy Act Statement. The filing of this document is required for the Foreign Agents Registration Act of 1938, as amended, 22 U.S.C. § 611 *et seq.*, for the purposes of registration under the Act and public disclosure. Provision of the information requested is mandatory, and failure to provide the information is subject to the penalty and enforcement provisions established in Section 8 of the Act. Every registration statement, short form registration statement, supplemental statement, exhibit, amendment, copy of informational materials or other document or information filed with the Attorney General under this Act is a public record open to public examination, inspection and copying during the posted business hours of the Registration Unit in Washington, DC. Statements are also available online at the Registration Unit's webpage: <http://www.fara.gov>. One copy of every such document, other than informational materials, is automatically provided to the Secretary of State pursuant to Section 6(b) of the Act, and copies of any and all documents are routinely made available to other agencies, departments and Congress pursuant to Section 6(c) of the Act. The Attorney General also transmits a semi-annual report to Congress on the administration of the Act which lists the names of all agents registered under the Act and the foreign principals they represent. This report is available to the public in print and online at: <http://www.fara.gov>.

Public Reporting Burden. Public reporting burden for this collection of information is estimated to average .33 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to Chief, Registration Unit, Counterespionage Section, National Security Division, U.S. Department of Justice, Washington, DC 20530; and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, DC 20503.

1. Name of Registrant

Pillsbury Winthrop Shaw Pittman LLP

2. Registration No.

5198

3. Name of Foreign Principal

Embassy of the Government of the Republic of Korea

Check Appropriate Box:

4. ☒ The agreement between the registrant and the above-named foreign principal is a formal written contract. If this box is checked, attach a copy of the contract to this exhibit.
5. ☐ There is no formal written contract between the registrant and the foreign principal. The agreement with the above-named foreign principal has resulted from an exchange of correspondence. If this box is checked, attach a copy of all pertinent correspondence, including a copy of any initial proposal which has been adopted by reference in such correspondence.
6. ☐ The agreement or understanding between the registrant and the foreign principal is the result of neither a formal written contract nor an exchange of correspondence between the parties. If this box is checked, give a complete description below of the terms and conditions of the oral agreement or understanding, its duration, the fees and expenses, if any, to be received.
7. Describe fully the nature and method of performance of the above indicated agreement or understanding.
Provide, on an ongoing basis, legal advice and representation concerning the matters described in Item 8.

8. Describe fully the activities the registrant engages in or proposes to engage in on behalf of the above foreign principal.

As described in the attached engagement agreement, the Registrant's services shall include advising the Embassy of the Government of the Republic of Korea on its Agreement for Cooperation with the United States Concerning Peaceful Uses of Nuclear Energy, US and foreign laws relating to decommissioning and decontamination of nuclear power plants, nuclear industry forums for presenting initiatives with respect to construction and operation of nuclear power plants, possible bilateral or multilateral government agreements on the disposition of spent fuel, developments concerning the Convention on Supplementary Compensation for Nuclear Damage, implementation of the Joint Comprehensive Plan of Action as it may relate to development of other nuclear power programs, and other issues that the Republic of Korea may identify.

9. Will the activities on behalf of the above foreign principal include political activities as defined in Section 1(o) of the Act and in the footnote below? Yes ☒ No ☐

If yes, describe all such political activities indicating, among other things, the relations, interests or policies to be influenced together with the means to be employed to achieve this purpose.

The Registrant may engage in political activities on behalf of the foreign principal. The Registrant's activities may include communications on behalf of the foreign principal with relevant Executive Branch and Legislative Branch offices regarding issues of interest to the Embassy of the Government of the Republic of Korea.

EXECUTION

In accordance with 28 U.S.C. § 1746, the undersigned swears or affirms under penalty of perjury that he/she has read the information set forth in this Exhibit B to the registration statement and that he/she is familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of his/her knowledge and belief.

| Date of Exhibit B | Name and Title | Signature |
|-------------------|----------------------------|-------------------------------|
| August 26, 2016 | Stephan E. Becker, Partner | /s/ Stephan E. Becker eSigned |

Footnote: "Political activity," as defined in Section 1(o) of the Act, means any activity which the person engaging in believes will, or that the person intends to, in any way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting, or changing the domestic or foreign policies of the United States or with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party.



Pillsbury Winthrop Shaw Pittman LLP
1200 Seventeenth Street NW | Washington, DC 20036-3006 | tel 202.663.8000 | fax 202.663.8007

James A. Glasgow
tel: 202.663.9200
james.glasgow@pillsburylaw.com

August 5, 2016

Sangjin Kim
Counselor
Embassy of the Republic of Korea
2450 Massachusetts Avenue, N.W.
Washington, DC 20008

**Re: Extension of Our Services Concerning the New U.S.-ROK
Agreement for Cooperation and Related Matters Specified Below**

Dear Mr. Kim:

We are pleased to have the opportunity to extend, from January 1 through December 31, 2016, ("Extended Term") our previous agreement to provide services concerning a new U.S.-ROK Agreement for Cooperation ("123 Agreement"). During the Extended Term our services will include responding to the ROK Government's questions and requests with respect to the new 123 Agreement, including the work of the High Level Bilateral Commission that was established by an Agreed Minute to the 123 Agreement.

Our services will also include providing information and responding to questions and requests from the ROK Government concerning the following matters:

1. significant developments concerning the laws, regulations and policies of the United States and other countries concerning decommissioning and decontamination (D&D) of nuclear power plants at the end of their operational life and analysis, as requested by the ROK Government, of whether those developments are relevant to the D&D of nuclear power stations in the ROK;
2. information concerning nuclear industry conferences and seminars, including those organized by the World Nuclear Association and the Nuclear Energy Institute in the United States and other countries, that may provide appropriate forums for the ROK's presentation of papers and participation in meetings to explain the ROK's major initiatives with respect to construction and operation of nuclear power plants.

Sangjin Kim
August 5, 2016
Page 2

3. actions by other countries, including the recent report by the South Australia Nuclear Fuel Cycle Royal Commission, concerning possible bilateral or multilateral government agreements and associated contracts for the establishment and operation of a facility for the storage or permanent disposition of spent fuel discharged from reactors in the countries that participate in any such agreements;
4. key developments concerning the Convention on Supplementary Compensation for Nuclear Damage (CSC) and our analysis of potential advantages (and any disadvantages) of the ROK's adherence to the CSC;
5. important issues that arise with respect to implementation of the Joint Comprehensive Plan of Action (JCP) concerning Iran's centrifuge enrichment program and analysis of the implications of those developments with respect to other nuclear power programs in the Middle East; and
6. other important issues that the Government of the Republic of Korea and Pillsbury agree on.

We agree to provide our services, during the Extended Term, at a monthly fixed fee of \$20,000.

If the foregoing terms for our representation of the ROK Government are acceptable, please provide a countersignature, where indicated below. Our services will continue to be subject to the general terms specified in the countersigned engagement letter dated February 12, 2013.

We are pleased to have had the opportunity to provide legal services concerning these important matters and look forward to continuing our work on behalf of the ROK Government.

Sincerely,



James A. Glasgow
Partner

Agreed and accepted:



Sangjin Kim, Counselor
Embassy of the Republic of Korea

www.pillsburylaw.com

4844-7655-8901.v1